



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First and Final Account and Report of Successor Administrator of Insolvent Estate and (2) Petition for Allowance of Ordinary Commissions and Fees

DOD: 09/13/10		PUBLIC ADMINISTRATOR , successor administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner states that it is unknown whether the former administrator provided notice to the Director of Health Services (DHS). But that even if notice was not provided, there is no estate from which to pay a claim. However, Probate Code § 9202 requires notice to the DHS if the decedent received health care benefits from the DHS. Therefore, the Court may require proof of service to the DHS.
		Account period: 08/30/13 – 04/23/14	
		Accounting - \$8,800.00	
		Beginning POH - \$8,800.00	
		Ending POH - \$923.56 (all cash)	
Cont. from		Administrator (statutory) - \$352.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney (statutory) - \$352.00	
<input checked="" type="checkbox"/>	Verified	Costs (filing fees, certified copies) - \$460.50	
<input checked="" type="checkbox"/>	Inventory	Creditor's claims:	
<input checked="" type="checkbox"/>	PTC	RBS Citizen N.A. - \$9,845.58	
<input checked="" type="checkbox"/>	Not.Cred.	Sierra Mobil Park - \$4,069.54	
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner states that after only partial payment of commissions, fees and costs in the amount of \$1,164.50, there will be no funds available for payment of creditor's claims or any estate to distribute.	
<input checked="" type="checkbox"/>	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 05/19/11		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202	x	
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 06/06/14
			Updates:
			Recommendation:
			File 2 - Martin

**(1) First and Final Report of Status of Administration; Petition for Settlement Thereof
 and (2) for Reimbursement of Costs Advanced and (3) Petition to Close Estate**

DOD: 2-20-13	ROBERT O. NICOLAYSEN, II , Son and Administrator with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 032414,061114	Petitioner states that due to the only asset of the estate being real property not actually being owned by the decedent, there was nothing to administer. The property was actually owned by a trust in the name of the decedent's wife.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.	Therefore, an Inventory and Appraisal was never filed for this estate since there are no assets.	
<input checked="" type="checkbox"/> Notice of Hrg	The estate has no balance to compute a statutory compensation for either party.	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.	Attorney requests reimbursement for \$1,245.00 in costs including filing, publication, certified letters. Petitioner understands and acknowledges that he is responsible for the payment of costs advanced.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters	Petitioner requests that this Court order that:	
<input type="checkbox"/> Duties/Supp	1. The administration of the estate be closed.	
<input type="checkbox"/> Objections	2. All acts and proceedings of Petitioner as Administrator as set forth in this report be confirmed and approved;	
<input type="checkbox"/> Video Receipt	3. Petitioner be authorized and directed to pay The Law Offices of Philip M. Flanigan \$1,245.00 as payment for costs advanced to the estate;	
<input type="checkbox"/> CI Report	4. Distribution of the estate in Petitioner's hands and any other property of the decedent not now known or discovered be made by proportionate share pursuant to Probate Code § 11420 to the six (6) creditors; any remaining property after satisfaction of all creditor's claims shall be distributed entirely to Robert O. Nicolaysen, II, as the decedent's sole surviving heir; and	
<input checked="" type="checkbox"/> 9202	5. For such other and further relief as the Court may deem just and proper.	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		

Reviewed by: skc

Reviewed on: 6-6-14

Updates:

Recommendation:

File 4 – Nicolaysen

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution

DOD: 8/28/13		PUBLIC ADMINISTRATOR /Administrator is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 8/28/13 – 4/11/14	
Cont. from		Accounting - \$301,020.69	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$298,353.65	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 64,299.06	
<input checked="" type="checkbox"/>	Inventory	Administrator - \$6,000.00 (less than statutory)	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Administrator x/o - \$248.00 (preparation of taxes)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Attorney - \$6,000.00 (less than statutory)	
	Aff.Pub.		
	Sp.Ntc.	Court fees - \$460.50	
	Pers.Serv.	Bond fee - \$376.28 (o.k.)	
	Conf. Screen	Distribution, pursuant to intestate succession, is to:	
<input checked="" type="checkbox"/>	Letters		
	Duties/Supp	Lisha Napier - \$50,779.28	
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/6/14
			Updates:
			Recommendation: SUBMITTED
			File 5 - Smith

13 **Damyen Daniel Montenegro Lopez (GUARD/P)** Case No. 07CEPR00531
 Atty Bissegger, Reed A (pro per Guardian/maternal grandfather)
 Atty Bissegger, Gracie A (pro per Guardian/paternal grandmother)
 Atty Rodriguez, Christina (pro per Petitioner/mother)
 Petition for Visitation

Age: 7 years		CHRISTINA RODRIGUEZ , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		REED BISSEGGER and GRACIE BISSEGGER , maternal grandparents, were appointed guardians on 11/5/2007.	Continued from 5/7/14. As of 6/6/14 the following issues remain:	
Cont. from 050714		<p>Petitioner states there is currently a court order allowing her visitation with her son once per week. Her mother [guardian], Gracie Bissegger is not allowing visits with her son. She is violating the court order. The last time petitioner spoke with the guardian she stated that she has moved and is not letting Petitioner know her new address. She also changed her phone number so now Petitioner has no contact with her.</p> <p>Current visitation order per minute order dated 7/19/12 states the prior order of 10/1/09 remains in full force and effect (see below). The guardian is ordered to cooperate with visitation. Parties mutually agree on a location for visitation. The court orders that if mother is visiting at the guardian's home, she is to come alone. Mother is directed to contact the guardian to arrange visitation.</p> <p>Minute order dated 10/1/09 states the court orders supervised visitation with the mother. The court will not allow overnight visits at this time. Parties can mutually agree on the times.</p>	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Reed Bessegger (guardian) b. Gracie Bissegger (guardian) 	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 6/6/14	
			Updates:	
			Recommendation:	
			File 13 - Lopez	

			NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
			KATHLEEN MEDINA , Mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.	<u>Court Investigator advised rights on 4-8-14</u> <u>Voting rights affected – Need minute order</u> 1. Notice was served on CVRC on 5-15-14, which is not quite 30 days' notice as required by Probate Code §1822(e). <u>Note:</u> If granted, the order will indicate at #34 that conservatorship is effective on the date the minor attains majority.
Cont 050714				
	Aff.Sub.Wit.		Voting rights affected A Capacity Declaration was filed 3-27-14. Petitioner states she is the mother of the proposed Conservatee. She has taken care of his personal business and financial decisions. She has made sure he gets medical attention when needed. She has also made sure his interests are protected.	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Court Investigator Charlotte Bien filed a report on 4-14-14.	Reviewed by: skc Reviewed on: 6-6-14 Updates: Recommendation: File 15A - Medina

15A

Reconsideration of Fee Waiver

			NEEDS/PROBLEMS/COMMENTS: <u>CONFIDENTIAL</u>
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6-6-14
			Updates:
			Recommendation:
			File 15B - Medina

15B

16 Patricia Annette Haley (Det Succ)

Case No. 14CEPR00299

Atty Haley, Michael (pro per Petitioner)

Atty Hunt, Debra (pro per Petitioner)

Atty Bryant, Kathy (pro per Petitioner)

Petition to Determine Succession to Real Property (Prob

DOD: 11/6/13	MICHAEL HALEY, DEBRA HUNT and KATHY BRYANT , children, are petitioners.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 051414	40 days since DOD.	
<input type="checkbox"/> Aff.Sub.Wit.	No other proceedings.	
<input checked="" type="checkbox"/> Verified	Decedent died Intestate.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	I & A - \$85,000.00	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioners request Court	
<input checked="" type="checkbox"/> Aff.Mail	determination that Decedent's	
<input type="checkbox"/> Aff.Pub.	interest in real property passes to	
<input type="checkbox"/> Sp.Ntc.	them pursuant to intestate	
<input type="checkbox"/> Pers.Serv.	succession.	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/6/14
		Updates:
		Recommendation: SUBMITTED
		File 16 - Haley

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